

# Home Report

One triangle, all angles covered

RESIDENTIAL / COMMERCIAL / PROPERTY & CONSTRUCTION



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# Scottish Single Survey



## survey report on:

Property address	Mulberry House Brothershiels Farm Heriot EH38 5YF
Customer	David Officer
Customer address	Mulberry House Brothershiels Farm Heriot EH38 5YF
Prepared by	Shepherd Chartered Surveyors
Date of inspection	27/05/2024



www.shepherd.co.uk

#### PART 1 - GENERAL

#### 1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property<sup>1</sup>.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Seller's Agent or relative to the property, they will be obliged to indicate this by marking the adjacent box.



The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

#### 1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

Prior to 1 December 2008, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions.

<sup>&</sup>lt;sup>1</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

#### 1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:

- the Seller:
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether
  or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

#### 1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

#### 1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report will be prepared from information contained in the Report and the generic Mortgage Valuation Report<sup>2</sup>.

#### 1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless

<sup>&</sup>lt;sup>2</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

they assign the same to any other party in writing.

#### 1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

#### 1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the Surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an invoice equivalent to 80% of the agreed fee.

#### 1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

#### 1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;
- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller;

- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

#### PART 2 - DESCRIPTION OF THE REPORT

#### 2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

#### 2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

#### 2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments

being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the Report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- 1 <u>Category 3:</u> Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2 <u>Category 2:</u> Repairs or replacement requiring future attention, but estimates are still advised.
- 3 Category 1: No immediate action or repair is needed.

**WARNING:** If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

#### 2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

#### 2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

#### 2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

#### 2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" The estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the valuation. In the case of flats, the following further assumptions are made that:

There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use

communal grounds, parking areas, and other facilities;

- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

#### 1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	The property comprises a two storey detached villa. At the date of inspection the property was occupied, fully furnished and the floors were covered throughout.
Accommodation	GROUND FLOOR: Entrance Hall, Living Room, Kitchen/Dining Room, Family Room, Bedroom/Office, WC Compartment and Utility Room.  FIRST FLOOR: Landing, Master Bedroom with en-suite Shower Room, Second Bedroom with en-suite Shower Room, Two further Bedrooms and Family Bathroom with WC.
Gross internal floor area (m²)	The gross internal floor area extends to 229m2 or thereby.
Neighbourhood and location	The property is situated in a rural location lying to the outskirts of the Borders commuter village of Heriot. Surrounding properties are of mixed age and type. Adequate amenities can be found within the Midlothian commuter village of Gorebridge.
Age	2006 or thereby.
Weather	Weather was dull and overcast.
Chimney stacks	Visually inspected with the aid of binoculars where appropriate.
	The chimneys are of masonry construction with roughcast finishes.

## Roofing including roof space Sloping roofs were visually inspected with the aid of binoculars where appropriate. Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property. If this is not possible, then physical access to the roof space may be taken by other means if the Surveyor deems it safe and reasonable to do so. The roof is of pitched design overlaid in slate work under zinc ridges. Access to the main roof void was gained via hatches formed in the first floor landing and utility room ceilings. A restricted inspection of the roof void area was carried out due to the presence of storage items and thick layer of insulation throughout. Rainwater fittings Visually inspected with the aid of binoculars where appropriate. The rainwater goods fitted to the main eaves are of PVC design with PVC downpipes. Main walls Visually inspected with the aid of binoculars where appropriate. Foundations and concealed parts were not exposed or inspected. The main walls are to modern load bearing timber frame construction with a masonry external leaf with roughcast finishes. Windows, external doors and joinery Internal and external doors were opened and closed where keys were available. Random windows were opened and closed where possible. Doors and windows were not forced open. The windows throughout are to timber frame double glazed design. Access to the subject property is via an entrance door of composite design. Access to the rear elevation is via a door of timber design incorporating glazed inserts and via two sets of timber frame French doors incorporating glazed inserts.

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External decorations	Visually inspected.
	Painted finishes noted.
Conservatories / porches	Not applicable
Conservatories / porches	Not applicable.
Communal areas	Not applicable.
Garages and permanent outbuildings	Visually inspected.
	The subject property benefits from outbuildings consisting of a stable block of timber construction with the roof overlaid in metal sheeting. There is a timber built outbuilding/store within the rear garden.
Outside areas and boundaries	Visually inspected.
	There are garden grounds surrounding the subject property believed to extend to approximately three acres of land. Boundaries where seen were defined by a mixture of timber fencing and post and wire fencing. The gardens are laid to a mixture of grass, paving, chips and timber decking.  Parking provision is provided within the grounds. The subject property is accessed via a private access road.
Ceilings	Visually inspected from floor level.
	The ceilings appear to be of plasterboard linings throughout.
Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	The internal walls appear to be of plasterboard linings throughout.
Floors including sub floors	Surfaces of exposed floors were visually inspected. No carpets or floor coverings were lifted.
	The flooring is a mixture of solid screed construction and suspended timber overlaid in boarding.
	No access was available to any sub-floor area.

Internal joinery and kitchen fittings	Built-in cupboards were looked into but no stored items were moved.  Kitchen units were visually inspected excluding appliances.  The kitchen units are to a range of built-in wall and base units and provide adequate worktop and storage areas. The
	internal doors are to timber panel design. The stairs serving as access from the ground floor to the first floor are of timber design incorporating a timber handrail.
Chimney breasts and fireplaces	Visually inspected.
	No testing of the flues or fittings was carried out.
	There is a solid fuel burning stove within the living room.
Internal decorations	Visually inspected.
	Paintwork, tilework and paperwork noted.
Cellars	Not applicable.
Electricity	Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.  Main supply with the electric meter and fuse board are wall mounted to a cupboard within the utility room.
Gas	Accessible parts of the system were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.  There is a private gas supply by way of gas cylinders supplying the cooker only.

# Water, plumbing, bathroom fittings Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any

insulation.

No tests whatsoever were carried out to the system or appliances.

It is understood that the subject property benefits from a private water supply by way of a borehole.

There is a sink unit within the kitchen.

There is a sink unit the utility room.

Sanitary arrangements;

GROUND FLOOR: There is a two piece suite within the WC compartment.

FIRST FLOOR: There is a two piece suite and separate mixer shower within the master en-suite.

There is a two piece suite and separate electric shower within the second bedroom en-suite.

There is a three piece suite and separate electric shower within the family bathroom.

#### Heating and hot water

Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.

No tests whatsoever were carried out to the system or appliances.

The property benefits from an oiled fired central heating system servicing underfloor heating to the ground floor and radiators to the first floor. It is presumed the hot water storage tank located in the first floor landing cupboard provides the hot water supply.

#### Drainage

Drainage covers etc. were not lifted.

Neither drains nor drainage systems were tested.

It is understood the subject property benefits from private drainage arrangements by way of sewage treatment works.

#### Fire, smoke and burglar alarms

#### Visually inspected.

No tests whatsoever were carried out to the system or appliances.

All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbonfuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

#### Any additional limits to inspection

The property was occupied, fully furnished and had fitted floor coverings, therefore no detailed inspection was possible of the floors and accordingly, no comment can be made on their condition. Internal cupboards were generally filled with storage items. No access was available beneath sanitary or kitchen fittings.

Windows and external doors were not all fully opened or tested.

No access was available to any sub-floor areas.

Full and safe access was not available to the roof void area due to the presence of a thick layer of insulation throughout and the presence of storage items.

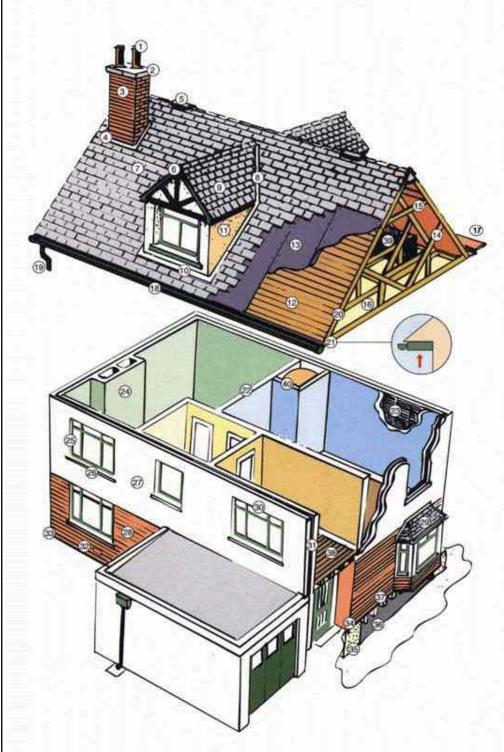
A limited damp inspection was carried out due to the presence of wall linings, fittings and storage items. No comment can be made on the condition of the fabric behind any wall lining or those areas we were unable to inspect.

Some areas of the external building fabric including some roof pitches were not fully or closely inspectable from the surrounding ground level, due to the confines of the site.

This should not be construed as a detailed and instructive structural survey.

An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.

## Sectional Diagram showing elements of a typical house



Reference may be made in this report to some or all of the above component parts of the property. This diagram may assist you in locating and understanding these items.

- 1) Chimney pots
- 2) Coping stone
- 3) Chimney head
- (4) Flashing
- 5) Ridge ventilation
- 6 Ridge board
- (7) Slates / tiles
- 8 Valley guttering
- 9 Dormer projection
- 10) Dormer flashing
- 11) Dormer cheeks
- (12) Sarking
- (13) Roof felt
- 14) Trusses
- (15) Collar
- 16) Insulation
- 17) Parapet gutter
- 18) Eaves guttering
- (19) Rainwater downpipe
- 20) Verge boards/skews
- 21) Soffit boards
- 22) Partition wall
- 23) Lath / plaster
- (24) Chimney breast
- 25) Window pointing
- 26) Window sills
- 27) Rendering
- 28) Brickwork / pointing
- 29) Bay window projection
- (30) Lintels
- (31) Cavity walls / wall ties
- 32) Subfloor ventilator
- (33) Damp proof course
- (34) Base course
- 35) Foundations
- 36) Solum
- Floor joists
- 38) Floorboards
- 39) Water tank
- 40) Hot water tank

### 2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1
	Repairs or replacement requiring future attention, but estimates are still advised.	•

Structural movement	
Repair category	1
Notes	It is understood that the subject property has suffered from previous settlement/movement and this was remedied through the NHBC warranty. Any documentation in this regard should be sought and verified.

Dampness, rot and infestation	
Repair category	1
Notes	Damp meter readings were taken where considered appropriate within the property and moisture levels were found to be within an acceptable range. A limited damp inspection was carried out due to the presence of wall linings, fittings and storage items. No comment can be made on the condition of the fabric behind any wall lining or those areas we were unable to inspect.

Chimney stacks	
Repair category	1
Notes	Chimney stacks appear to be in a fair state of repair within the limitations of our inspection but can be vulnerable to defect and should be regularly maintained.

Roofing including roof space	
Repair category	1
Notes	At the date of inspection a missing roof slate was noted we understand that the vendor has undertaken remedial works in this regard. Roofing contractors recommend that roof coverings are inspected regularly in order to ensure they remain water tight. We always recommend a precautionary check of the roof and pertinents is undertaken prior to purchase especially after adverse weather conditions.

Rainwater fittings	
Repair category	1
Notes	Within the limitations of our inspection rainwater goods were seen to be free from significant defect.
	We would highlight that it was not raining at the time of our inspection and we would recommend that all rainwater fittings be inspected during heavy rainfall in order to ensure they are free from defect.

Main walls	
Repair category	1
Notes	Minor cracking was noted to a section of roughcast, however normal levels of maintenance are recommended.

Windows, external doors and joinery	
Repair category	1
Notes	Windows are of an style where a degree of ongoing maintenance should be anticipated to framed work, sealed units and opening mechanisms. A precautionary check of all windows and doors is always recommended prior to purchase.

External decorations	
Repair category	1
Notes	Paint finished and decorated external surfaces will require redecoration on a regular basis.

Conservatories/porches	
Repair category	N/A
Notes	Not applicable.

Communal areas	
Repair category	N/A
Notes	Not applicable.

Garages and permanent outbuildings	
Repair category	1
Notes	Normal maintenance will be required to the outbuildings.

Outside areas and boundaries	
Repair category	2
Notes	The subjects have an area of timber decking to the rear garden. Timber decked structures will have a limited lifespan and require regular maintenance and this liability should be considered. It should be appreciated that the concealed structural components have not been inspected nor have we moved items on the deck surface (patio furniture, potted plants etc) and we would highlight that defects may only become evident once such items are removed or the decking boards lifted.  Boundary walls and fences should be regularly checked and maintained as necessary.

Ceilings	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Internal walls	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Floors including sub-floors	
Repair category	1
Notes	Due to fitted carpets and floor coverings no detailed inspection of floors was possible and accordingly no comment can be made on their condition.

Internal joinery and kitchen fittings	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Chimney breasts and fireplaces	
Repair category	1
Notes	It is assumed that the stove has been installed in accordance with manufacturer's recommendations for fluing and ventilation and has always utilised the correct type of fuel. The appliance has not been tested by ourselves and is therefore presumed in full, safe working order. The flue should be regularly swept.

Internal decorations	
Repair category	1
Notes	Within the limitations of our inspection no significant defects were noted.

Cellars	
Repair category	N/A
Notes	Not applicable.

Electricity	
Repair category	1
Notes	It is presumed that the electrical system is regularly serviced and checked by a qualified contractor and currently complies with the current regulations.  The Institution of Engineering Technology recommends that inspections and testings are undertaken at least every five years and on a change of occupancy. It should be appreciated that only the most recently constructed or re-wired properties will have installations which fully comply with IET regulations. A precautionary check of the electrical system is always recommended prior to purchase. No tests were carried out by this firm.

Gas	
Repair category	1
Notes	In the interests of safety and in light of recent regulations it would be prudent to have all gas appliances checked by a Gas Safe registered contractor.

Water, plumbing and bathroom fittings		
Repair category	1	
Notes	The property is understood to have a private water supply from a Borehole. This source is assumed to be reliable. Neither the reliability nor purity of the supply have been tested and any purchaser should fully satisfy themselves in these respects prior to conclusion of missives.  Sanitary fittings appear serviceable however surround seals, tiling and finishes should be checked and maintained watertight. We were unable to view concealed areas below sanitary fittings and cannot confirm they are free from damp or other defects. A precautionary check of the areas below and adjacent to the sanitary fittings is always recommended prior to purchase as these areas are prone to leakage.	

Heating and hot water		
Repair category	1	
Notes	It is assumed that the central heating system has been properly installed, updated and maintained to meet with all current regulations and standards with particular regard to fluing and ventilation requirements. Service records should be obtained and checked. In the absence of service documentation further advice should be obtained from a qualified heating engineer to ascertain the condition, efficiency, and life expectancy of the system. A precautionary check is always recommended prior to purchase. No tests were carried out by this firm.	

Drainage	
Repair category	1
Notes	There are understood to be private drainage arrangements by a way of sewage treatment works. The maintenance liability, rights of access and SEPA consents should be confirmed. A precautionary check of the drainage system is always recommended prior to purchase. No tests were carried out by this firm.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	1
Chimney stacks	1
Roofing including roof space	1
Rainwater fittings	1
Main walls	1
Windows, external doors and joinery	1
External decorations	1
Conservatories/porches	N/A
Communal areas	N/A
Garages and permanent outbuildings	1
Outside areas and boundaries	2
Ceilings	1
Internal walls	1
Floors including sub-floors	1
Internal joinery and kitchen fittings	1
Chimney breasts and fireplaces	1
Internal decorations	1
Cellars	N/A
Electricity	1
Gas	1
Water, plumbing and bathroom fittings	1
Heating and hot water	1
Drainage	1

#### Category 3

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

#### Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

#### Category 1

No immediate action or repair is needed.

#### Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

#### Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

#### 3. Accessibility information

#### Guidance notes on accessibility information

Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Wherea lift is present, the count is based on the number of steps climbed when using the lift.

Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?		Ground and first		
2. Are there three steps or fewer to a main entrance door of the property?		X	No	
3. Is there a lift to the main entrance door of the property?	Yes		No	X
4. Are all door openings greater than 750mm?	Yes	X	No	
5. Is there a toilet on the same level as the living room and kitchen?	Yes	X	No	
6. Is there a toilet on the same level as a bedroom?	Yes	X	No	
7. Are all rooms on the same level with no internal steps or stairs?	Yes		No	X
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes	X	No	

#### 4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

#### Matters for a solicitor or licensed conveyancer

There are understood to be private drainage arrangements by way of sewage treatment works. The maintenance liability, rights of access for maintenance purposes and availability of SEPA consents should be confirmed.

The property is understood to have a private water supply from a Borehole. This source is assumed to be reliable. Neither the reliability nor purity of the supply have been tested and any purchaser should fully satisfy themselves in these respects prior to conclusion of missives.

It is understood that the access road to Brothershields Farm is adopted by the Local Authority. Access to the subject property is via a partly made road/track. Rights of access and any maintenance liability should be confirmed.

It is assumed that there are no statutory, town planning, road proposals or environmental matters which are likely to have an adverse effect on the property.

Rights of access, land ownership and maintenance liabilities around the periphery of the subjects should be confirmed with an inspection of the Title Deeds.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

#### Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £650,000 (SIX HUNDRED AND FIFTY THOUSAND POUNDS STERLING).

This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

#### Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £675,000 (SIX HUNDRED AND SEVENTY FIVE THOUSAND POUNDS STERLING).

Signed	Allan Featherstone
	Electronically signed :- 30/05/2024 11:37

Report author	Allan Featherstone
Company name	J & E Shepherd Chartered Surveyors
Address	63 St Andrew Street Dalkeith EH22 1BP
Date of report	27/05/2024



www.shepherd.co.uk

Property Address	
Address Seller's Name Date of Inspection	Mulberry House, Brothershiels Farm, Heriot, EH38 5YF David Officer 27/05/2024
Property Details	
Property Type X House Purpose built flat	Bungalow Purpose built maisonette Converted maisonette Converted flat Tenement flat Flat over non-residential use Other (specify in General Remarks)
Property Style X Detached Back to back	Semi detached Mid terrace End terrace High rise block Low rise block Other (specify in General Remarks)
Does the surveyor believe that the military, police? Flats/Maisonettes only Floor(s) on what Approximate Year of Construction	property was built for the public sector, e. g. local authority,  No. of floors in block  No. of units in block  2006  No. of units in block
Tenure	
X Absolute Ownership	Other
Accommodation	
Number of Rooms  2 Living room 3 Bathroom(s	
Gross Floor Area (excluding garage	es and outbuildings) 229 m² (Internal) m² (External)
Residential Element (greater than 4	0%) X Yes No
Garage / Parking / Outbuildings	
Single garage Double gal	rage X Parking space No garage / garage space / parking space
Available on site? X Yes	No No
Permanent outbuildings:	
The subject property benefits from stables.	

Construction
Walls Brick Stone Concrete X Timber frame Other (specify in General Remarks)  Roof Tile X Slate Asphalt Felt Other (specify in General Remarks)
Special Risks
Has the property suffered structural movement?
If Yes, is this recent or progressive?
Is there evidence, history, or reason to anticipate subsidence, heave, landslip or flood in $\square$ Yes $\boxtimes$ No the immediate vicinity?
If Yes to any of the above, provide details in General Remarks.
Service Connections
Based on visual inspection only. If any services appear to be non-mains, please comment on the type and location of the supply in General Remarks
Drainage       Mains       X       Private       None       Water       Mains       X       Private       None         Electricity       X       Mains       Private       None       Gas       Mains       X       Private       None         Central Heating       X       Yes       Partial       None
Brief description of Central Heating and any non mains services:
Oil fired to underfloor heating and radiators.
Site
Apparent legal issues to be verified by the conveyancer. Please provide a brief description in General Remarks.
Rights of way  Shared drives / access Garage or other amenities on separate site Shared service connections
☐ Ill-defined boundaries ☐ Agricultural land included with property ☐ Other (specify in General Remarks)
Location
Residential suburb Residential within town / city Mixed residential / commercial Shared service connections  X Commuter village Remote village Isolated rural property Other (specify in General Remarks)
Planning Issues
Has the property been extended / converted / altered?
Roads
Made up road Unmade road Partly completed new road Pedestrian access only X Adopted Unadopted

#### **General Remarks**

Other accommodation; The subject property benefits from a utility room.

At the date of inspection the property was in a condition generally consistent with its age and type of construction.

It is understood that the subject property has suffered from previous settlement/movement and this was remedied through the NHBC warranty. Any documentation in this regard should be sought and verified.

There are understood to be private drainage arrangements by way of sewage treatment works. The maintenance liability, rights of access for maintenance purposes and availability of SEPA consents should be confirmed.

The property is understood to have a private water supply from a Borehole. This source is assumed to be reliable. Neither the reliability nor purity of the supply have been tested and any purchaser should fully satisfy themselves in these respects prior to conclusion of missives.

It is understood that the access road to Brothershields Farm is adopted by the Local Authority. Access to the subject property is via a partly made road/track. Rights of access and any maintenance liability should be confirmed.

It is assumed that there are no statutory, town planning, road proposals or environmental matters which are likely to have an adverse effect on the property.

Rights of access, land ownership and maintenance liabilities around the periphery of the subjects should be confirmed with an inspection of the Title Deeds.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

Essential Repairs			
None noted at date of inspection.			
Estimated cost of essential repairs		]	
Retention recommended?	Yes X No		
Retention amount		]	
Comment on Mortgageability	<i>'</i>		
The property forms suitable security for	mortgage purposes subject to the specific lend	ing criteria of any mortgage provider.	
Valuation			
Market value in present condition	ı	£	675,000
Market value on completion of es	sential repairs	£	
Insurance reinstatement value		£	650,000
(to include the cost of total rebuilding	, site clearance, professional fees, ancilla	ry charges plus VAT)	
Is a reinspection necessary?			Yes X No

#### **Declaration**

Signed Allan Featherstone

Electronically signed :- 30/05/2024 11:37

Surveyor's name Allan Featherstone Professional qualifications BSc, MSc, MRICS

Company name J & E Shepherd Chartered Surveyors
Address 63 St Andrew Street, Dalkeith, EH22 1BP

Telephone 0131 663 2780

Email Address dalkeith@shepherd.co.uk

Date of Inspection 27/05/2024



# **Energy Performance Certificate**



## **Energy Performance Certificate (EPC)**

**Dwellings** 

## **Scotland**

#### **MULBERRY HOUSE, HERIOT, EH38 5YF**

**Dwelling type: Detached house** Date of assessment: 27 May 2024 Date of certificate: 28 May 2024 **Total floor area:** 229 m<sup>2</sup>

**Primary Energy Indicator:** 180 kWh/m<sup>2</sup>/year

Reference number: 0150-2913-9150-2524-2215 RdSAP, existing dwelling Type of assessment:

Approved Organisation: **Elmhurst** 

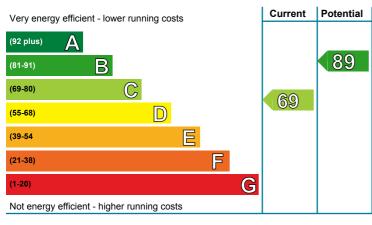
Main heating and fuel: Boiler and underfloor heating,

#### You can use this document to:

- Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO<sub>2</sub> emissions by improving your home

Estimated energy costs for your home for 3 years*	£8,391	See your recommendations
Over 3 years you could save*	£894	report for more information

\* based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions

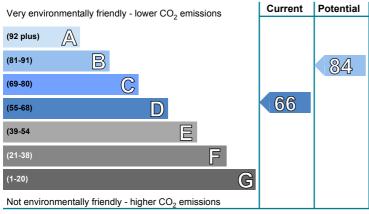


#### **Energy Efficiency Rating**

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is band C (69). The average rating for EPCs in Scotland is band D (61).

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.



#### **Environmental Impact (CO<sub>2</sub>) Rating**

This graph shows the effect of your home on the environment in terms of carbon dioxide (CO<sub>2</sub>) emissions. The higher the rating, the less impact it has on the environment.

Your current rating is band D (66). The average rating for EPCs in Scotland is band D (59).

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

### Top actions you can take to save money and make your home more efficient

Recommended measures	Indicative cost	Typical savings over 3 years
1 Heating controls (zone control)	£350 - £450	£636.00
2 Solar water heating	£4,000 - £6,000	£258.00
3 Solar photovoltaic (PV) panels	£3,500 - £5,500	£1491.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE **DWELLING AND NOT BE REMOVED UNLESS IT IS** REPLACED WITH AN UPDATED CERTIFICATE

#### Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Timber frame, as built, insulated (assumed)	<b>★★★★☆</b>	<b>★★★★</b> ☆
Roof	Pitched, 250 mm loft insulation	<b>★★★★☆</b>	<b>★★★★</b> ☆
Floor	Solid, insulated (assumed)	_	_
Windows	Fully double glazed	<b>★★★★</b> ☆	<b>★★★★</b> ☆
Main heating	Boiler and underfloor heating, oil	***	***
Main heating controls	Programmer and room thermostat	***	***
Secondary heating	Room heaters, wood logs	_	_
Hot water	From main system	***	***
Lighting	Low energy lighting in all fixed outlets	****	****

#### The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO<sub>2</sub> emissions, running costs and the savings possible from making improvements.

### The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 42 kg CO<sub>2</sub>/m<sup>2</sup>/yr.

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 9.7 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 3.9 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.

#### Estimated energy costs for this home

	Current energy costs	Potential energy costs	Potential future savings
Heating	£7,038 over 3 years	£6,438 over 3 years	
Hot water	£729 over 3 years	£435 over 3 years	You could
Lighting	£624 over 3 years	£624 over 3 years	save £894
To	otals £8,391	£7,497	over 3 years

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

#### **Recommendations for improvement**

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

Recommended measures		Indicative cost	Typical saving	Rating after improvement		
		Indicative cost	per year	Energy	Environment	
1	Time and temperature zone control	£350 - £450	£212	C 72	D 68	
2	Solar water heating	£4,000 - £6,000	£86	C 74	C 71	
3	Solar photovoltaic panels, 2.5 kWp	£3,500 - £5,500	£497	C 78	C 75	
4	Wind turbine	£15,000 - £25,000	£1111	B 89	B 84	

#### Choosing the right improvement package





#### About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

#### 1 Heating controls (time and temperature zone control)

The heating system controls should be improved so that both the temperature and time of heating can be set differently in separate areas of your house; this will reduce the amount of energy used and lower fuel bills. For example, it is possible to have cooler temperatures in the bedrooms than in the living room provided internal doors are kept closed, and to have a longer heating period for the living room. Building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority building standards department and seek advice from a qualified heating engineer.

#### 2 Solar water heating

A solar water heating panel, usually fixed to the roof, uses the sun to pre-heat the hot water supply. This can significantly reduce the demand on the heating system to provide hot water and hence save fuel and money. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check these with your local authority. You could be eligible for Renewable Heat Incentive payments which could appreciably increase the savings beyond those shown on your EPC, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### 3 Solar photovoltaic (PV) panels

A solar PV system is one which converts light directly into electricity via panels placed on the roof with no waste and no emissions. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for solar photovoltaic panels, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### 4 Wind turbine

A wind turbine provides electricity from wind energy. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Wind turbines are not suitable for all properties. The system's effectiveness depends on local wind speeds and the presence of nearby obstructions, and a site survey should be undertaken by an accredited installer. Planning permission might be required and building regulations generally apply to this work and a building warrant may be required, so it is best to check these with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for a wind turbine, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

#### LZC energy sources present:

Biomass secondary heating

#### Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	25,961	N/A	N/A	N/A
Water heating (kWh per year)	2,894			

#### **About this document**

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name: Mr. Allan Featherstone

Assessor membership number: EES/018830
Company name/trading name: J & E Shepherd
Address: L2 Atholl Crescent

Edinburgh EH3 8HA

Phone number: 0131 225 1234

Email address: edinburgh@shepherd.co.uk

Related party disclosure: No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

#### Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

#### Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greeners cotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.

HOMEENERGYSCOTLAND.ORG
0808 808 2282
FUNDED BY THE SCOTTISH GOVERNMENT







Property address	Mulberry House Brothershiels Farm Heriot EH38 5YF
Seller(s)	David Officer
Completion date of property questionnaire	27/05/2024

#### **Note for sellers**

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

### Information to be given to prospective buyer(s)

1.	Length of ownership		
	How long have you owned the prop	perty?	18yrs 6mths
2.	Council tax		
	Which Council Tax band is your pro	operty in?	G
3.	Parking		
	What are the arrangements for par (Please tick all that apply)	king at your prope	erty?
	• Garage	No	
	Allocated parking space	No	
	• Driveway	Yes	
	Shared parking	No	
	On street	No	
	Resident permit	No	
	Metered Parking	No	
	Other (please specify):		
	rural property with abu	indance of parking	at the property
4.	Conservation area		
	Is your property in a designated Co special architectural or historical in which it is desirable to preserve or	nterest, the chara	

5.	Listed buildings			
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	No		
6.	Alterations/additions/extensions			
a.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	No		
	If you have answered yes, please describe below the changes which you have made:			
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?			
	If you have answered yes, the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.			
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:			
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	No		
	If you have answered yes, please answer the three questions below:			
	(i) Were the replacements the same shape and type as the ones you replaced?			
	(ii) Did this work involve any changes to the window or door openings?			
	(iii) Please describe the changes made to the windows doors, or patio doors approximate dates when the work was completed):	(with		
	Please give any guarantees which you received for this work to your solicito agent.	r or estate		
7.	Central heating			
a.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom).	Yes		
	If you have answered yes or partial – what kind of central heating is there? (Examples: gas-fired, solid fuel, electric storage heating, gas warm air).			
	oil fired condensing boiler			

	i) When was your central heating system or partial central heating system installed?			
	2006			
	(ii) Do you have a maintenand	ce contract for the cer	ntral heating system?	No
	If you have answered yes, please give details of the company with which you have a maintenance contract:			
	(iii) When was your maintena (Please provide the month ar		newed?	
8.	Energy Performance Certification	ate		
	Does your property have an I than 10 years old?	Energy Performance (	Certificate which is less	No
9.	Issues that may have affected	d your property		,
а.	Has there been any storm, flo property while you have own		ctural damage to the	No
	If you have answered yes, is the damage the subject of any outstanding insurance claim?			
b.	Are you aware of the existence of asbestos in your property?  If you have answered yes, please give details:		No	
10.	Services			
a.	Please tick which services ar supplier:	e connected to your p	property and give details o	of the
	Services	Connected	Supplier	
	Gas or liquid petroleum gas	No		
	Water mains or private water supply	No		
	Electricity	Yes	Octopus	
	Mains drainage	No		
	Telephone	No		

	Cable TV or satellite	No		
	Broadband	Yes	ВТ	
b.	Is there a septic tank system at your property?  If you have answered yes, please answer the two questions below:			Yes
	(i) Do you have appropriate of tank?	-		Yes
	(ii) Do you have a maintenan	ce contract for your septic ta	nk?	Yes
	If have answered yes, details maintenance contract:	s of the company with which	you have a	
	Hutchison Environmental Solut	tions		
11.	Responsibilities for shared of	or common areas		
a.	Are you aware of any responsed jointly, such as the reboundary, or garden area?			Yes
	If you have answered yes, please give details:			
	Share of any works undertaker to our property. Share of electricity costs servir	·	ntrance to steading	
b.	Is there a responsibility to coroof, common stairwell or coro		ntenance of the	Not Applica ble
	If you have answered yes,	olease give details:		
C.	Has there been any major red during the time you have ow		rt of the roof	No
d.	Do you have the right to wa for example to put out your boundaries?			No
	If you have answered yes, p	olease give details:		
e.	As far as you are aware, do walk over your property, fo maintain their boundaries?	r example to put out their rເ		No
	If you have answered yes, p	olease give details:		

f.	As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.)	No
	If you have answered yes, please give details:	
12.	Charges associated with the property	
a.	Is there a factor or property manager for your property?	No
	If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:	
b.	Is there a common buildings insurance policy?	No
	If you have answered yes, is the cost of the insurance included in monthly/annual factor's charges?	
C.	Please give details of any other charges you have to pay on a regular ba upkeep of common areas or repair works, for example to a residents' as or maintenance or stair fund.	
13.	Specialist work	
a.	As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?	No
	If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.	
b.	As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?	No
	If you have answered yes, please give details:	
c.	If you have answered yes to 13(a) or (b), do you have any guarantees relating to this work?	
	If you have answered yes, these guarantees will be needed by the purchaser and should be given to your solicitor as soon as possible for checking. If you do not have them yourself please write below who has these documents and your solicitor or estate agent will arrange for them to be obtained. You will also need to provide a description of the work carried out. This may be shown in the original estimate.	
	Guarantees are held by:	
14.	Guarantees	

	(i) Electrical work	No
	(ii) Roofing	No
	(iii) Central heating	No
	(iv) National House Building Council (NHBC)	No
	(v) Damp course	No
	(vi) Any other work installations? (for example, cavity wall installation, underpinning, indemnity policy)	No
b.	If you have answered 'yes' or 'with title deeds', please give details of the work or installations to which the guarantee(s) relate(s):	
C.	Are there any outstanding claims under any of the guarantees listed above? If you have answered yes, please give details:	No
15.	Boundaries	
	So far as you are aware, has any boundary of your property been moved in thelast 10 years?	No
	If you have answered yes, please give details:	
16.	Notices that affect your property	
	In the past three years have you ever received a notice:	
a.	advising that the owner of a neighbouring property has made a planning application?	Yes
b.	that affects your property in some other way?	No
C.	that requires you to do any maintenance, repairs or improvements to your property?	No
	If you have answered yes to any of a-c above, please give the notices to your solicitor or estate agent, including any notices which arrive at any time before the date of entry of the purchaser of your property.	

Declaration by the seller(s)/or other authorised body or person(s)

I/We confirm that the information in this form is true and correct to the best of my/our knowledge and belief

Name(s): David Officer

Date: 27/05/2024

## Residential

Home Report

Mortgage & Re-Mortgage Valuation Home & Flat Buyer Report

Energy Performance Certificate (EPC)

Private Sale Valuation

Inheritance Tax Valuation

Capital Gains Tax Valuation

Separation Valuation

**Driveby Valuation** 

Desktop Valuation

New Build, Development & Plot Valuation

Extension & Alteration Valuation

Portfolio Valuation

**Rental Valuation** 

**Expert Witness Report** 

Council Tax Appeal

Bespoke Condition Report

## Commercial

Commercial Valuation

Commercial Agency

Acquisitions & Disposals

Commercial Lease Advisory

Rent Reviews

Asset Management

Project Consultancy

**Development Appraisals** 

**Commercial Property Auctions** 

Property Management

**Professional Services** 

Licensed Trade / Leisure

# Property & Construction

**Quantity Surveying** 

**Building Surveying** 

Project Management

Dispute Resolution Support Services

Principal Designer

Clerk of Works

Commercial EPC

Fire Engineering

Health & Safety Management

Employer's Agent

**Energy Department** 

Housing Services

**Development Monitoring** 

**Mediation Services** 

**Aberdeen**▲ ▲ 01224 202800

△ 01292 267987

Coatbridge △ 01236 436561

Cumbernauld

△ 01236 780000 Dalkeith △ 0131 663 2780

Dumbarton △ 01389 731682

**Dumfries**▲ ▲ 01387 264333

Dundee

△ 01382 200454 ▲ 01382 220699

Dunfermline

▲ 01383 731841

East Kilbride △ 01355 248535

Edinburgh △ 0131 2251234 ▲ 0131 557 9300 Elgin ▲ 01343 553939 Falkirk

△ 01324 635 999

Fraserburgh △ 01346 517456

Galashiels △ 01896 750150

Glasgow

△ ▲ 0141 331 2807

Glasgow South

△ 0141 649 8020

Glasgow West End △ 0141 353 2080

Greenock

△ 01475 730717 Hamilton

△ 01698 897548

Inverness

△ ▲ 01463 712239

Kilmarnock △ 01563 520318

Kirkcaldy △ 01592 205442

**Livingston**△ 01506 416777

Montrose

△ 01674 676768

Motherwell △ 01698 252229

Musselburgh

△ 0131 653 3456

Oban

△ 01631 707 800

Paisley
△ 0141 889 8334

Perth

△ 01738 638188 ▲ 01738 631631

Peterhead ▲ 01779 470766

St Andrews

△ 01334 477773

▲ 01334 476469

Saltcoats △ 01294 464228

Stirling △ 01786 450438 ▲ 01786 474476

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